REVISED FORM OF PROXY
THE FIRST EXTRAORDINARY GENERAL MEETING FOR THE YEAR 2020

Bank of Jinzhou Co., Ltd.*
(Stock Code: 4615)

REVISED FORM OF PROXY
FOR
AGAINST
ABSTAIN

Ordinary Resolutions

1. To consider and approve the proposal on the proposed amendments to the rules of procedures for shareholders’ general meetings of the Bank.

2. To consider, approve, confirm and ratify the execution of the Framework Disposal Agreement, and to approve the Disposal and all transactions contemplated thereunder, and authorize the Directors to, in their absolute discretion, exercise the powers of the Bank, do such acts and things and to take all steps as they may consider necessary, desirable or expedient for the purpose of, or in connection with, the implementation of and giving effect to the Framework Disposal Agreement and the transactions contemplated thereunder.

3. To consider and approve the proposal on proposed amendments to the articles of association of the Bank.

4. To consider and approve:
   (a) the Whitewash Waiver granted or to be granted by the Executive pursuant to the Takeovers Code waiving any obligation on the part of Chengfang Huida to make a mandatory general offer for all the securities of the Bank not already owned or agreed to be acquired by it or parties acting in concert with it as a result of the Bank allotting and issuing the Subscription Shares to Chengfang Huida under the Subscription Agreement; and
   (b) the Subscription Agreement.

Please insert the full name(s) (in Chinese or English) and registered address(es) as shown on the register of members of the Bank in the space provided.

Date: __________________________

Signature: ________________________
(Note 6)

* Bank of Jinzhou Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.

Notes:

1. Please insert the number and class of shares of the Bank registered in your name(s) relating to this revised form of proxy ("Revised Proxy Form"). If the number and class are inserted, this Revised Proxy Form will be deemed to relate only to those shares. If no number and class are inserted, the Revised Proxy Form will be deemed to relate to all shares of the Bank registered in your name(s).

2. Please insert the full name(s) (in Chinese or English) and registered address(es) as shown on the register of members of the Bank in BLOCK letters.

3. Please insert the number of shares of the Bank registered in your name(s) and select the class of shares (delete as appropriate). If no number and class of shares are inserted, this Revised Proxy Form will be deemed to relate to all shares in the capital of the Bank registered in your name(s).

4. If any proxy other than the chairman of the meeting of the Bank is preferred, please cross out the words "THE CHAIRMAN OF THE MEETING, OR" and insert the name(s) and address(es) of the proxy(ies) desired in the space provided. A shareholder of the Bank (the "Shareholder") may appoint one or more proxies to attend and vote on his/her behalf. A proxy need not be a Shareholder. ANY ALTERATION MADE TO THIS REVISED PROXY FORM MUST BE INITIATED BY THE PERSON WHO SIGNED IT.

5. IMPORTANT: IF YOU WISH TO VOTE AGAINST ANY RESOLUTION, PLEASE TICK THE APPLICABLE BOX MARKED "AGAINST" OR INSERT THE RELEVANT NUMBER OF SHARES, IF YOU WISH TO BLOCK your vote, please tick the box marked "BLOCK". IF NO DIRECTION IS GIVEN, YOUR VOTE WILL BE CAST IN ACCORDANCE WITH THE INSTRUCTIONS GIVEN IN THE REVISED PROXY FORM AND THE VOTE(S) OF OTHER JOINT HOLDING(S) WILL BE COUNTED IN THE CALCULATION OF THE REQUIRED MAJORITY.

6. This Revised Proxy Form must be signed by you, or your attorney duly authorized in writing or, in the case of a legal person, must be either executed under its common seal or under the hand of its directors or attorney duly authorized.

7. If a Shareholder has not yet returned the original form of proxy for the EGM which was despatched by the Bank on 27 December 2019 (the "Original Proxy Form") in accordance with the instructions printed thereon, and wishes to appoint a proxy to attend the EGM on her/his behalf, he/she is required to submit the Revised Proxy Form. In this case, the Shareholder shall not submit the Original Proxy Form.

8. If a Shareholder has already returned the Original Proxy Form in accordance with the instructions printed thereon, he/she should note that:
   (a) if no Revised Proxy Form is lodged, the Original Proxy Form(s), if correctly completed, will be treated as a valid proxy form lodged by the Shareholder. The proxy so appointed by the Shareholder shall be entitled to cast the vote at his/her discretion or to abstain from voting on any resolution properly put to the EGM (excluding the additional resolutions as set out in the supplemental notice of EGM for the EGM); and
   (b) if the Revised Proxy Form is lodged before the Closing Time, the Revised Proxy Form, if correctly completed, will replace and revoke the Original Proxy Form(s) previously lodged by the Shareholder. The Revised Proxy Form will be treated as a valid proxy form lodged by the Shareholder.

9. If no Revised Proxy Form is lodged before the Closing Time, the Revised Proxy Form, if correctly completed, will replace and revoke the Original Proxy Form(s) previously lodged by the Shareholder. The Revised Proxy Form will be treated as a valid proxy form lodged by the Shareholder.

10. The EGM is expected to take less than half a day. Shareholders who attend the EGM shall be responsible for their own travel and accommodation expenses. Shareholders or their proxy(ies) shall show proof of their identities when attending the EGM.

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